

Passions made permanent.

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CHARITABLE GIVING FUND



simplifying the management of your charitable giving?

tax savings and minimize capital gains taxes? current and future charitable giving goals with one simple tool?



If you want to learn more about

donor-advised funds, contact us for more information.

If so, consider some of the advantages of using a simple, convenient, versatile means of gifting - the donor-advised fund (DAF), the fastest-growing vehicle for charitable giving in recent years.

ESTABLISH it in a few minutes with a simple application

MANAGE your charitable giving through one easy-to-use giving tool

SUPPORT several charities with one gift MAXIMIZE your income tax savings and minimize capital gains taxes



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