

Endowing Our Future



It is **Easier**
Than You
Might Think



Passions made permanent.

How Can an Endowment Gift Benefit You?

With a gift made to our endowment, you can support our cause and benefit in numerous ways:

- You may be entitled to take a charitable income deduction for a gift made today.
- You can help make sure that our work is financially supported for years to come.
- You can leave a legacy that will inspire others.

Would you like to find a way to support the causes that matter most to you even after you are gone? Consider an endowment gift. We have established our endowment fund and, with your help, we can continue our important work in the years to come.



How Does Our Endowment Work?

- The purpose of an endowment fund is to financially sustain the mission of the charitable causes you care about over the long run.
- The principal of your gift is kept intact and we use the annual earnings, typically income and a portion of the capital growth, to fund current critical needs.

How Can You Make an Endowment Gift?

It is easier than you may have imagined to make a significant contribution to our endowment fund.

Outright Gift of an Asset, such as cash, securities, real estate, business interests, collectables, etc.

Bequest through your will or trust. Bequests can be a dollar amount, asset or percent of your estate.

Beneficiary Designation Gift of assets, such as the following:

1. Checking, savings and/or mutual fund accounts
2. Retirement accounts, such as an IRA, 401(k) or 403(b)
3. Life insurance policy
4. Commercial annuity

Charitable Life Estate, which is a remainder gift of your personal residence or farm. You remain living in your home.

Charitable Life Income Plans, such as a charitable gift annuity or charitable remainder trust. These plans enable you to make a future gift to endow our work while enhancing your current financial security.

Is an Endowment Gift Right for You?

If you would like to leave a legacy gift that ensures we will continue in our mission long after you are gone, an endowment gift is worth considering.

Definitions

Endowment

A fund established at a charity where gifts to the fund are invested and the fund pays income to the charity each year to support the work of the charity. Gifts to an endowment benefit the charity for many years.

Beneficiary Designation

Leaving a financial account, retirement account, or insurance policy to another person, trust or an organization using a simple form, typically provided by a financial service or insurance company. The beneficiary can be one or more individuals and/or organizations, such as a trust or charity.

Charitable Life Income Plans

Giving plans where you can make a gift of an asset and in return receive a lifetime stream of payments. Upon your passing, the remainder principal is distributed to one or more charities.



May We Help You?

To learn more about how you can make a significant gift to endow the future of our organization through one or more of these plans, please contact us. We would be delighted to talk with you and answer any questions that you have.

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